

# **APPLICATION REVIEW MODULE: REVIEWER USER MANUAL**

# ARM REVIEWER USER MANUAL

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# ARM REVIEWER USER MANUAL

## INTRODUCTION

The Application Review Model (ARM) is a key component of the Grants Center of Excellence's (COE's) GrantSolutions ecosystem. The web-based ARM delivers a robust system to review grant applications, and ensures the seamless organization, evaluation and management of grant application lifecycle. Fair and comprehensive reviews through a standardized review process are at the heart of the ARM system. ARM participants can access the system 24/7/365 offering reviewers easy access from their home, office or remote location.

## ROLE DEFINITIONS

The ARM roles are hierarchical in nature, providing the foundation for an application review workflow.

**Reviewers:** Individuals assigned to a panel with a set of applications for which they are responsible for providing scores and/or comments as required, reviewing each application's content against the evaluation criteria. The primary role of a reviewer is to read the grant application and assign scores based on the criteria setup for that particular review session. After entering scores for each criterion, the reviewer may enter comments (strengths and weaknesses) to justify the scores assigned to each criterion. The reviewer then submits the evaluation to the panel Chairperson.

**Chairperson:** As the facilitator of the panel members and panel discussion process, the Chairperson is responsible for monitoring the progress of their panel's Reviewers as well as compiling the Reviewer's comments into a final summary report produced in ARM. They are responsible for ensuring all assigned applications meet the objective of the review, and are provided to the RD.

**Review Director (RD):** The primary functions of this role are to monitor the review while in progress and provide final approval for all application evaluations in ARM, certifying the review is complete. Generally, this role is filled by Federal program staff. Users with the RD role cannot create new system users, and can only access sessions assigned to them by the Agency Administrator or a Session Administrator.

# ARM REVIEWER USER MANUAL

## ARM PROCESS MODEL 1 OVERVIEW

Process Model 1, includes a strengthened review criteria and scoring format that provides more flexibility with scoring and non-scoring criteria.

### PANEL STRUCTURE

1. Panels Include:
  - a. Multiple Reviewers per panel.
  - b. One Chairperson per panel.

### COMMENTS

1. Must be entered after the criterion is scored.
2. Included by evaluation criterion.
3. Separated by Strengths and Weakness.
4. Ordered by page reference.

### ROLE RESPONSIBILITIES

1. Only Reviewers can score and edit their own comments.
2. Chairpersons can review all scores and comments and return submitted evaluations for updates.
3. Chairpersons compile panel comments, by application, into the Final Summary Report.
4. RDs provide final approval in a one-tier approval process.

### OTHER

1. Reviewers only have visibility to their own scores and comments.
2. Reviewer evaluations can be returned by the Chairperson for editing.
3. Evaluations can be returned by the RD for editing by the Chairperson or Reviewers.

## NAVIGATING ARM

The breadcrumb trail in the blue ribbon at the top of each page in ARM is your main navigation through the system. We recommend you not use your browser back and forward buttons, but instead use the breadcrumb trail.

1. Your current screen will always be displayed in the right most position and will not be an active hyperlink since that is the page that you are on.

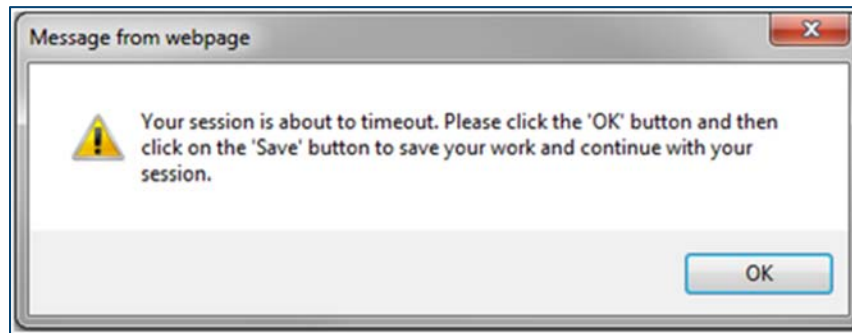


2. To go back to any previous screen, simply click the link for the desired screen.
3. If you are unsure what screen you need, you can click back one link at a time until you find the right screen.

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## SYSTEM TIMEOUT

Per federal regulations, and to provide maximum data security, there is a 30-minute timeout feature in ARM that will log you out after 30 minutes of inactivity. You will receive a 5-minute warning, but to prevent data loss, please save your progress often. **Note:** Only clicking buttons and hyperlinks is considered activity, and not typing text. Each click of a button or hyperlink will reset the timeout clock.



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## ARM APPLICATION STATUS DEFINITIONS

**Pre-Review:** The Reviewer has control of the application and has not yet accessed the evaluation. Scoring and commenting has not begun.

**In Review:** The Reviewer has control of the application and have not yet submitted the application evaluation to the Chairperson. Scoring and commenting is in progress.

**Submitted to Chair:** All reviewers have completed the evaluations for the application and have submitted them to the Chairperson. The Chairperson has control of the application and can begin creating the Final Summary Report, and Reviewers cannot make any changes to their individual evaluations.

**Returned by Chair:** The Chairperson has identified changes in the evaluation that need to be addressed by the Reviewer. The Chairperson has returned the application to the Reviewer's control for additional work. A Chairperson will not have visibility to a reviewer's scores while an evaluation is in this status. A Chairperson cannot edit any reviewer's scores.

**Submitted to RD:** All Reviewers have submitted their evaluations to the Chairperson, and the Chairperson has created the Final Summary report and submitted it to the RD. The RD has control of the application to provide final approval. The panel can no longer make changes to individual evaluations or to the Final Summary Report.

**Returned by RD:** The RD has identified changes in the Final Summary Report that need to be addressed by the panel. The Chairperson now has control of the application for him/her to address or for him/her to return to the Reviewers for them to address. A RD cannot edit any Reviewer scores, nor make edits to any comments.

**Approved:** The RD is satisfied with the Final Summary Report and provides final approval of that application. No further changes are required or permitted. The Approved status signifies the beginning of the closeout process for Reviewers and Chairpersons.


# ARM REVIEWER USER MANUAL

## ACCESSING ARM

You will receive the link to ARM as well as your username and password prior to your review. Click the link to access the ARM homepage.

### LOGGING IN:

1. Navigate to the ARM homepage.



The screenshot shows the Grant Solutions Application Review homepage. At the top is the Grant Solutions logo. Below it is a blue header bar. The main content area is white and contains a 'User Login' section. This section has two input fields: 'User Name:' and 'Password:'. Below these fields is a 'Login' button. A red message 'User Name is Case Sensitive' is displayed below the button. At the bottom of the login section are three links: 'Retrieve User Name', 'Lost Password', and 'Login FAQ'.

2. Enter your username and password and click the **Login** button.
3. If you have forgotten your username or password, click the [Retrieve Username](#) link or the [Lost Password](#) link and follow the instructions. All ARM account information will be sent to the email address with which your account is registered. Please be sure to add [no\\_reply@grantsolutions.gov](mailto:no_reply@grantsolutions.gov) to your contact list to ensure you receive these emails.



This screenshot is identical to the one above, but with two red boxes highlighting specific steps. The first box, labeled 'Step 2', encloses the 'User Login' section, including the input fields, the 'Login' button, and the 'User Name is Case Sensitive' message. The second box, labeled 'Step 3', encloses the links at the bottom: 'Retrieve User Name', 'Lost Password', and 'Login FAQ'.



# ARM REVIEWER USER MANUAL

## ACCESSING YOUR REVIEW SESSION

After logging in, you will need to access your review session to start your evaluation.

1. Clicking the **Login** button takes you to the Agency Home screen that lists all review sessions for which you are serving as Reviewer.
2. Click the appropriate hyperlinked session name. **Note:** If your session has a program support website with relevant information concerning your review, the link will be in the Program Support Site column. Click the Go to Site link to open it.

Log on/off Agency Home

Reviewer : Edward Bailey (# 5283)

Session ID	Session Name	Program Support Site
1. AIP-101	<u>Airport Improvement Program (AIP)</u>	<u>Go to Site</u>

3. You may see the Conflict of Interest (COI) Statement that you must read and accept prior to accessing the session after clicking on your session name. If you do not see this screen please skip to step 5.
4. Once you have read the COI Statement, check the box indicating that you have read and accept the statement and then click the **Submit** button. You will not be able to advance to the review if you do not accept the COI statement. (Any questions regarding this statement must be directed to your review point of contact.)

Conflict Of Interest (COI) Statement

This is a sample COI certification form...

☐ have read and accepted the COI Statement

Submit

5. You will now see the Panel List screen.
6. Click the hyperlinked panel number under the Reviewer role to begin evaluating applications.

Log on/off Agency Home Panel List

Edward Bailey (# 5283)

User Name : Edward Bailey (# 5283 )  
Please Select Panel and Role:

Role: Reviewer

Panel 1

7. You will now see the Application List screen, your main dashboard for your review. You will access your evaluations for each application from this dashboard on the following page.

# ARM REVIEWER USER MANUAL

## STARTING YOUR EVALUATIONS

Once you reach the Applications List screen, your main dashboard, you are ready to begin evaluating applications.

Log on/off My Home Agency Home Panel List Applications List							
Score with * is incomplete.							
Conflict of Interest (COI)	Application Number	Application Name	Status	Total Score	Responses Entered	Comments Added	Application File
Yes / No	18DEMO0001	Play Action Program Committee	<a href="#">Submitted to Chair</a>	46	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0002	Maryland Playground Group	<a href="#">Returned by Chair</a>	37	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0003	Playgorund Action Group	<a href="#">Approved</a>	49	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0004	Nothern Virginian Action Group	<a href="#">Submitted to RD</a>	44	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0005	Virginia Playgorund Action Group	<a href="#">Returned by RD</a>	41	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0010	Play Action Program Committee	<a href="#">In-review</a>	--	0 / 7	0	<a href="#">Open File</a>

## APPLICATION LIST OVERVIEW

The Application List screen, provides you with an overview of the progress that you have made in evaluating each application. When you are ready to begin evaluating an application, click the hyperlinked application name for the desired application.

The Application List includes the following information:

1. **Conflict of Interest (COI)**
2. **Application Number**
3. **Application Name**
4. **Status:** See page 6 for detailed status definitions.
5. **Total Score:** The total score you have entered for that application.
6. **Scores Entered:** The number of scores you have entered out of the total number of scoring criteria.
7. **Comments Added:** The total number of comments you have added to that application, across all criteria.
8. **Application File:** Click the green [Open File](#) link to open the application file in a new tab or window. (This is optional and may not be available in all reviews.)

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## CONFLICT OF INTEREST (COI)

Prior to accessing the evaluation screen, you must review each application and determine whether you have a conflict of interest. To start click on the green Open file link to open the application file in a new tab or window to review the application.

Log on/off My Home Agency Home Panel List Applications List							
Score with * is incomplete.							
Conflict of Interest (COI)	Application Number	Application Name	Status	Total Score	Responses Entered	Comments Added	Application File
Yes <b>No</b>	18DEMO0021	Maryland Playground Group	Pre-review	--	0 / 7	0	<b>Open File</b>
Yes / No	18DEMO0022	Playgorund Action Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0023	Nothern Virginian Action Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0024	Virginia Playgorund Action Group	Pre-review	--	0 / 7	0	Open File

1. Click No if you establish that there is not a conflict of interest

The application name hyperlink will then become active and you will be able to access the evaluation screen.

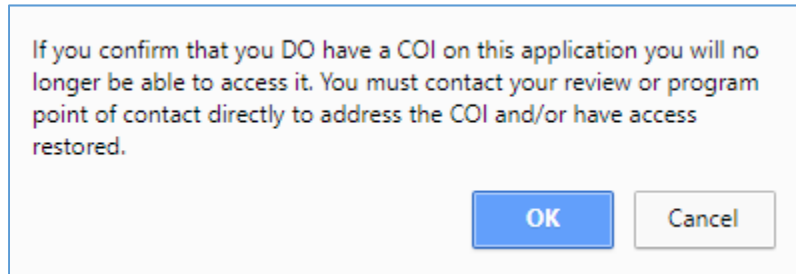
Log on/off My Home Agency Home Panel List Applications List							
Score with * is incomplete.							
Conflict of Interest (COI)	Application Number	Application Name	Status	Total Score	Responses Entered	Comments Added	Application File
Yes / No	18DEMO0021	<b>Maryland Playground Group</b>	<u>Pre-review</u>	--	0 / 7	0	Open File
Yes / No	18DEMO0022	Playgorund Action Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0023	Nothern Virginian Action Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0024	Virginia Playgorund Action Group	Pre-review	--	0 / 7	0	Open File

2. If you identify that you do have a conflict of interest, please click Yes.

Log on/off My Home Agency Home Panel List Applications List							
Score with * is incomplete.							
Conflict of Interest (COI)	Application Number	Application Name	Status	Total Score	Responses Entered	Comments Added	Application File
<b>Yes</b> No	18DEMO0021	Maryland Playground Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0022	Playgorund Action Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0023	Nothern Virginian Action Group	Pre-review	--	0 / 7	0	Open File
Yes / No	18DEMO0024	Virginia Playgorund Action Group	Pre-review	--	0 / 7	0	Open File

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3. You will receive a confirmation pop-up box confirming that you understand your access to this application will be removed.



Selecting “Yes” will automatically send an email notification to a pre-determined review management representative. However, it is your responsibility to follow up with your review point of contact.

If you accidentally select “Yes” or if it is determined that a COI does not exist, your access to this application can be restored by your review point of contact.

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## THE EVALUATION SCREEN

Clicking a hyperlinked application name takes you to the Evaluation screen for that application. Here you will see the list of all review criteria along with the score you have awarded for each. From the Evaluation screen you can access full descriptions of the criteria, enter and edit scores, and enter, edit, and delete comments. If your review session includes non-scoring criteria, they will be listed on this screen along with the scoring criteria. The scoring and non-scoring criteria may be separated into separate lists, as seen in the first image below, or may be mixed together in one list, as seen in the second image below. Entering scores and responses to non-scoring criteria will be the same for all types.

[Log on/off](#) ▶ [Agency Home](#) ▶ [Panel List](#) ▶ [Applications List](#) ▶ Evaluation

Panel: 1   Reviewer : Karl Davis (# 5998)

132516M1111 Northeast Playground Action Agency, Inc.  
( [In-review](#) )  
City : Jacksonville   State : FL

Score with \* is incomplete.

Criteria	Score	Comments
1 Technical Approach (25 points)	--	<a href="#">Comment</a>
1 Budget (25 points)	--	<a href="#">Comment</a>
2 What is their budget request? (0 points)	\$ --	<a href="#">Comment</a>
2 Is the organization prepared to do the project? (45 points)	--	<a href="#">Comment</a>
3 What percent of sites are operational? (0 points)	-- %	<a href="#">Comment</a>
3 Was the description of need detailed and complete? (0 points)	--	<a href="#">Comment</a>
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:	--	

[Submit to Chair](#)   [View Score Report](#)   [View Comments](#)

[Log on/off](#) ▶ [Agency Home](#) ▶ [Panel List](#) ▶ [Applications List](#) ▶ Evaluation

Panel: 1   Reviewer : Karl Davis (# 5998)

132516M11121 Playground ACTION Group, INC  
( [In-review](#) )  
City : Waycross   State : GA

Score with \* is incomplete.

Criteria	Score	Comments
1 Technical Approach (25 points)	--	<a href="#">Comment</a>
2 Budget (25 points)	--	<a href="#">Comment</a>
3 Is the organization prepared to do the project? (45 points)	--	<a href="#">Comment</a>
Actual Score:	--	

Non-Scoring Criteria	Score	Comments
1 What percent of sites are operational?	-- %	<a href="#">Comment</a>
2 What is their budget request?	\$ --	<a href="#">Comment</a>
3 Was the description of need detailed and complete?	--	<a href="#">Comment</a>
4 Please provide an overall assessment of the application.	Comment Only	<a href="#">Comment</a>

[Submit to Chair](#)   [View Score Report](#)   [View Comments](#)

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## ACCESSING REVIEW CRITERIA DESCRIPTIONS

If the review criteria were setup with detailed descriptions, you may view them by following the steps below:

1. To view the full descriptions of the review criteria from the Evaluation screen, click the [Criteria](#) column header link.

<a href="#">Criteria</a>	Score	Comments
1 Technical Approach (25 points)	25	<a href="#">Comment</a>
1 Budget (25 points)	25	<a href="#">Comment</a>
2 What is their budget request? (0 points)	\$ 111111111111	<a href="#">Comment</a>
2 Is the organization prepared to do the project? (45 points)	Yes	<a href="#">Comment</a>
3 What percent of sites are operational? (0 points)	100 %	<a href="#">Comment</a>
3 Was the description of need detailed and complete? (0 points)	Mostly	<a href="#">Comment</a>
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:	95	

Submit to ChairView Score ReportView Comments

2. The full descriptions of the criteria will open in a new tab or window.

Session ID: AIP-101 Session Name: Airport Improvement Program (AIP)	
Criteria Details	
1 Approach (25 points)	Please describe the approach the applicant took in responding to the FOA. Was everything noted in the FOA addressed? Did the applicant provide references and/or letters of confirmation?
2 Budget and Budget Justification (25 points)	Was the budget and budget justification presented in an accurate manner? Were receipts and any other supporting documents included in the application.
3 Job Creation (25 points)	Did the applicant describe how the grant funds would create jobs. Were the job descriptions and the amount of the salaries included? Did the applicant include resumes of potential employees?
4 Design of Project (25 points)	Please score and comment on the design of the project. Is it an effective plan? Does it follow the guidelines set forth by the Federal Aviation Administration?

3. You can keep that tab or window open in the background, for easy reference, as you score and comment on each criterion.

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## ADDING SCORES AND COMMENTS

The main task you have in evaluating applications will be adding scores and comments. There are two ways to enter scores and comments, entering scores and comments together or entering them separately. No matter the option you choose, scores must be entered before comments can be added.

### ENTERING SCORES AND COMMENTS TOGETHER

Before a score is entered, the Score column on the Evaluation screen will show double dash links (--). To enter scores by criterion, follow the steps below for each criterion:

1. On the Evaluation screen, click the double dash (--) next in the Score column next to the criterion you are evaluating.

Criteria	Score	Comments
1 Technical Approach (25 points)	--	Comment
1 Budget (25 points)	--	Comment
2 What is their budget request? (0 points)	\$ --	Comment
2 Is the organization prepared to do the project? (45 points)	--	Comment
3 What percent of sites are operational? (0 points)	-- %	Comment
3 Was the description of need detailed and complete? (0 points)	--	Comment
4 Please provide an overall assessment of the application. (0 points)	Comment Only	Comment
Actual Score:		--

[Submit to Chair](#) [View Score Report](#) [View Comments](#)

2. You will now see the Add Score screen.

Log on/off Agency Home Panel List Applications List Evaluation Add Score

Panel: 1 Reviewer: Jane Dines (# 6000)

132516EE121 Playground ACTION Group, INC  
(disclosure)  
City: Waycross State: GA

1 Technical Approach  
Max.: 25 -- Submit Return

Please enter your score to be able to enter a comment.

Comment

Add a New Comment  
Fields with \* are required.

Category\*: --

Page\*: (Max. length is 50 characters.)

Comment Text\*: (Max. length is 4000 characters.)

Submit Spell Check Save

Comments

### SCORING NOTES:

As a Reviewer you can only see your own scores and comments.

You must enter a score before you can enter a comment.

ARM automatically totals your overall evaluation score for you as you enter your individual criterion scores.

You can edit all scores until you submit your evaluation to the Chairperson.

You cannot submit your evaluation to the Chairperson unless you have entered scores for all scoring criteria.

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- Click the dropdown menu and select your desired score.

The screenshot shows the '1 Technical Approach' form. At the top, there is a header bar with the title '1 Technical Approach'. Below it, a row contains 'Max.: 25', a dropdown menu showing '--', and 'Submit' and 'Return' buttons. A red box highlights the dropdown menu, which is open, showing a list of numbers from 0 to 18. Below the score row, there is a red message: 'Please enter your score to be able to enter a comment.' The form then has a section titled 'Comment' with a sub-header 'Add a New Comment' and a note 'Fields with \* are required.' Below this, there are three input fields: 'Category\*:' with a dropdown menu, 'Page\*:' with a text input field and a note '(Max. length is 50 characters.)', and 'Comment Text\*:' with a large text area and a note '(Max. length is 4000 characters.)'. At the bottom of the comment section, there are 'Submit', 'Spell Check', and 'Save' buttons.

- Click the **Submit** button to add the score to your evaluation, or click the **Return** button to return to the previous screen without adding a score.

The screenshot shows the '1 Technical Approach' form. The score dropdown menu now displays '25'. The 'Submit' button is highlighted with a red box. The 'Return' button is also visible. The red message 'Please enter your score to be able to enter a comment.' is still present.

- To edit scores, repeat steps 1-4. **Note:** Once you have entered a score the double dash link (--) will be replaced by the score, as mentioned in step 5. Click the score in the Score column to edit.
- Once you submit your score, the comment section below will become active.

The screenshot shows the '1 Technical Approach' form. The score dropdown menu now displays '25'. The 'Submit' button is highlighted with a red box. The 'Return' button is also visible. The red message 'Please enter your score to be able to enter a comment.' is still present. The comment section is now active, showing the 'Add a New Comment' section with the 'Category\*:', 'Page\*:', and 'Comment Text\*' fields. The 'Comment Text\*' field has a note '(Max. length is 4000 characters.)'. At the bottom of the comment section, there are 'Submit', 'Spell Check', and 'Save' buttons. Below the comment section, there is a 'Comments' section with a table.



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- Click the Category dropdown menu to choose whether your comment is a Strength, a Weakness or a General comment.

The screenshot shows the 'Add a New Comment' form. The 'Category\*' dropdown menu is open, showing 'Strength' and 'Weakness' options. A red box highlights the dropdown menu. The 'Page\*' field is empty, and the 'Comment Text\*' field is also empty. A red note says 'Fields with \* are required.' and another red note says '(Max. length is 50 characters.)'.

- Type in the page number or page identifying information. **Note:** Follow the Reviewer instructions you receive from the review point of contact for completing this field with the appropriate page information.
- Enter your comment in the large textbox. **Note:** You have a 4,000-character limit per comment.

The screenshot shows the 'Add a New Comment' form. The 'Category\*' dropdown menu is set to 'Strength'. The 'Page\*' field contains '36-42'. The 'Comment Text\*' field contains a sample comment: 'The applicant successfully addressed the very important Issue A in their technical approach. They included X, Y, and Z in their explanation, and it indicates a strong understanding of the problem and the scope of the solution needed to address it.' A red box highlights the 'Page\*' and 'Comment Text\*' fields, with the text 'Steps 8 & 9' next to it. At the bottom, a red box highlights the 'Submit', 'Spell Check', and 'Save' buttons, with the text 'Steps 10 & 11' next to it. A red note says 'Fields with \* are required.' and another red note says '(Max. length is 50 characters.)'.

- Click the **Spell Check** button to check for spelling errors in your comment.

## COMMENTING NOTES:

You may find it useful to use a word processing program or text editor to draft your comments so you only need to copy and paste them into ARM. Because ARM is a plaintext program, we recommend the use of a plaintext text editor like Notepad.

If you use a word processing program like Microsoft Word any special characters or formatting (like bulleted lists) will not paste properly if pasting directly from Word into ARM.

Also, ARM will not notify you if you have not added the required comments before you submit your evaluation to the Chairperson. Please make sure that you have added all necessary comments prior to clicking the Submit to Chair button.

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11. Click the **Submit** button to finalize your comment and add it to your evaluation. The three fields will clear and your comment will now appear below the large textbox.

**Comment**

**Add a New Comment**

Fields with \* are required.

Category\*: --

Page\*: (Max. length is 50 characters.)

Comment Text\*: (Max. length is 4000 characters.)

**Comments**

[Retrieve the Last Comment](#)

Comment 1	Edit / Delete
<b>Strength</b> Page: 36-42 The applicant successfully addressed the very important Issue A in their technical approach. They included X, Y, and Z in their explanation, and it indicates a strong understanding of the problem and the scope of the solution needed to address it.	
Comment 2	Edit / Delete
<b>Weakness</b> Page: Appendix 1 The applicant failed to include an adequate explanation of part B of their technical approach. Without a detailed explanation of Process W, there is no way to assess the likely success of the project.	

**Note:** You can also click the **Save** button to save your draft comment while you are still entering text. To retrieve a saved comment to finalize it, click the [Retrieve the Last Comment](#) link. The use of the **Save** function is only recommended if you are typing an extremely long comment.

12. To continue adding additional comments for the criterion, repeat steps 7-11.
13. To edit comments, click the [Edit](#) link next to the comment number and repeat steps 7-11.
14. To delete comments, click the [Delete](#) link next to the desired comment number. **Note:** Deleting a comment will permanently remove it from your evaluation.

**Comments**

[Retrieve the Last Comment](#)

Comment 1	Edit / Delete
<b>Strength</b> Page: 36-42 The applicant successfully addressed the very important Issue A in their technical approach. They included X, Y, and Z in their explanation, and it indicates a strong understanding of the problem and the scope of the solution needed to address it.	
Comment 2	Edit / Delete
<b>Weakness</b> Page: Appendix 1 The applicant failed to include an adequate explanation of part B of their technical approach. Without a detailed explanation of Process W, there is no way to assess the likely success of the project.	

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15. Finally, click the **Return** button in the scoring section of the screen or the [Evaluation](#) link in the breadcrumb trail to return to the Evaluation screen. The Score column for that criterion, on the Evaluation screen, will now display the score you submitted.

16. Follow the steps outlined above to continue entering scores and comments for the remaining criteria.

## ENTERING SCORES AND COMMENTS SEPARATELY

You also have the option to enter all scores on one comprehensive scoring screen, followed by entering comments by criterion.

### ENTERING SCORES

To enter scores separately, follow the steps below:

1. To access the full Add Scores screen, click the [Score](#) column header link on the Evaluation screen.

Criteria	Score	Comments
1 Technical Approach (25 points)	--	Comment
1 Budget (25 points)	--	Comment
2 What is their budget request? (0 points)	\$ --	Comment
2 Is the organization prepared to do the project? (45 points)	--	Comment
3 What percent of sites are operational? (0 points)	-- %	Comment
3 Was the description of need detailed and complete? (0 points)	--	Comment
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:	--	

[Submit to Chair](#) [View Score Report](#) [View Comments](#)

2. You will now see the full Add Scores screen that lists all review criteria.

**Note:** You can view full descriptions of the criteria on this page:

- a. Click the [Show Description](#) link next to an individual criterion to view the description of that criterion.
- b. Click the [Show All Descriptions](#) link next to the Criteria column header to view all criteria descriptions.

# ARM REVIEWER USER MANUAL

- Click the dropdown menus next to the criteria and select your desired scores for each, and enter any responses for any non-scoring criteria.

Log on/off Agency Home Panel List Applications List Evaluation Add Scores

Panel: 1 Reviewer: Jane Dines (# 6000)

132516EE121 Playground ACTION Group, INC  
(In-review)  
City: Waycross State: GA

Criteria	Show All Descriptions	Score	Comments
1 Technical Approach (Max.25 points)	<a href="#">Show Description</a>	25	<a href="#">Comment</a>
1 Budget (Max.25 points)	<a href="#">Show Description</a>		<a href="#">Comment</a>
2 Is the organization prepared to do the project? (Max.45 points)			<a href="#">Comment</a>
2 What is their budget request?	<a href="#">Show Description</a>	\$	<a href="#">Comment</a>
3 What percent of sites are operational?			<a href="#">Comment</a>
3 Was the description of need detailed and complete?	<a href="#">Show Description</a>		<a href="#">Comment</a>

Submit Return

Contact User Support

- Click the **Submit** button to add the scores to your evaluation.
- The Score column will now display the scores you submitted.
- To edit scores, repeat steps 1-6.

## ENTERING COMMENTS

After entering all of your scores on the full Add Scores screen follow the steps below to enter your comments by criterion:

- Once you submit a score for any of the criteria, the word Comment next to it will become an active hyperlink.

Criteria	Score	Comments
1 Technical Approach (25 points)	25	<a href="#">Comment</a>
1 Budget (25 points)	25	<a href="#">Comment</a>
2 What is their budget request? (0 points)	\$ 111111111111	<a href="#">Comment</a>
2 Is the organization prepared to do the project? (45 points)	Yes	<a href="#">Comment</a>
3 What percent of sites are operational? (0 points)	100 %	<a href="#">Comment</a>
3 Was the description of need detailed and complete? (0 points)	Mostly	<a href="#">Comment</a>
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:		95

Submit to Chair View Score Report View Comments

- Click the [Comment](#) link next to the desired criterion and follow steps and follow steps 7-16 in the Entering Scores and Comments Together section above.

# ARM REVIEWER USER MANUAL

## Non-Scoring Criteria

Your review session may include non-scoring criteria. Non-scoring criteria may be listed separately from the scoring criteria, or may be listed together with the scoring criteria in one review criteria list. Unless the non-scoring criteria only requires a comment, you will need to enter a response.

The process for entering responses and comments for non-scoring criteria is exactly the same as for entering scores and comments for scoring criteria. Follow the instructions above for scoring criteria. If a non-scoring criteria only requires a comment and no other response, then [Comment](#) link next to it will be active immediately, and all you need to do is click the [Comment](#) link and follow the instructions above for entering comments. Responses to non-scoring criteria do not affect the overall score, even when mixed in one list.

# ARM REVIEWER USER MANUAL

## VIEWING SCORES AND COMMENTS

At any time during your evaluation process, you can view a score report and view all of your comments. Viewing your scores and comments after completing your evaluation can be an important and useful step prior to submitting your evaluation to the Chairperson as it gives you an opportunity to review and proofread all scores and comments in one location.

### HOW TO VIEW SCORES AND COMMENTS

1. On the Evaluation screen, click the **View Score Report** button to view the HTML version of your score report in a new tab or window.

Criteria	Score	Comments
1 Technical Approach (25 points)	25	<a href="#">Comment</a>
1 Budget (25 points)	25	<a href="#">Comment</a>
2 What is their budget request? (0 points)	\$ 111111111111	<a href="#">Comment</a>
2 Is the organization prepared to do the project? (45 points)	Yes	<a href="#">Comment</a>
3 What percent of sites are operational? (0 points)	100 %	<a href="#">Comment</a>
3 Was the description of need detailed and complete? (0 points)	Mostly	<a href="#">Comment</a>
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:		95
<div>Submit to Chair <b>View Score Report</b> <b>View Comments</b></div>		

2. This report lists all scoring and non-scoring criteria with your scores (and responses to any non-scoring criteria) listed. **Note:** You will notice a yellow highlighted [PDF Report](#) link in the upper right of the HTML score report. Initially that link will be inactive, but may be used during review session closeout. Go to the Printing of Final Documents section below for more details.

[PDF Report](#)

ARM Training Agency  
Model 7 Test Session 3

REVIEWER SCORING FORM

Application Number: 132516EE121 Panel: 1 Average Score: 94

Applications: Playground ACTION Group, INC

City: Waycross State: GA

CRITERIA	Average Score
1 Technical Approach (25 points)	25
1 Budget (25 points)	24
2 What is their budget request?	\$ 100000
2 Is the organization prepared to do the project? (45 points)	Yes
3 What percent of sites are operational?	96 %
3 Was the description of need detailed and complete?	Mostly
4 Please provide an overall assessment of the application.	Comment Only
Actual Score: 94 / 95	

Panel Number: 1

Reviewer Name: Jane Dines

Reviewer Number: 6000

Date: Aug 24, 2016 10:43 AM

**Note:** A PDF report will need to be printed, signed and submitted for each application assigned to you. PDF report can be accessed [here](#) or by using the link on the upper right hand corner of this page.

This HTML report is to be used for panel meetings or to view scoring summary for this application only. This draft report is not to be signed or submitted. A PDF version of this report will be available when the evaluation for this application has been approved by the PAM, this will be reflected in the application status as it will change to "Approved by PAM".

3. Review the score report to ensure that you have added all required responses.
4. Close the score report when you are finished

# ARM REVIEWER USER MANUAL

- Next, click the **View Comments** button to view an HTML list of all comments you have added, in a new tab or window. **Note:** Comments are listed by criterion, separated in to Strength comments first followed by Weakness comments.

ARM Training Agency			
INDIVIDUAL REVIEWER'S COMMENTS			
ID:	132516EE121	Panel:	1
Applications:		Playground ACTION Group, INC	
City:	Waycross	State:	GA
SCORING CRITERIA			Page
<b>1 Technical Approach (25 points)</b>			
<b>Strength</b>			
The applicant successfully addressed the very important Issue A in their technical approach. They included X, Y, and Z in their explanation, and it indicates a strong understanding of the problem and the scope of the solution needed to address it.			36-42
<b>Weakness</b>			
The applicant failed to include an adequate explanation of part B of their technical approach. Without a detailed explanation of Process W, there is no way to assess the likely success of the project.			Appendix 1
<b>1 Budget (25 points)</b>			
<b>Strength</b>			

- Close the comments list when you are finished.

# ARM REVIEWER USER MANUAL

## SUBMITTING EVALUATIONS

When you are finished entering all necessary scores and comments, you will be ready to submit your evaluation to the Chairperson.

### HOW TO SUBMIT EVALUATIONS TO THE CHAIRPERSON

1. On the Evaluation screen, click the **Submit to Chair** button.

Criteria	Score	Comments
1 Technical Approach (25 points)	25	<a href="#">Comment</a>
1 Budget (25 points)	25	<a href="#">Comment</a>
2 What is their budget request? (0 points)	\$ 1111111111	<a href="#">Comment</a>
2 Is the organization prepared to do the project? (45 points)	Yes	<a href="#">Comment</a>
3 What percent of sites are operational? (0 points)	100 %	<a href="#">Comment</a>
3 Was the description of need detailed and complete? (0 points)	Mostly	<a href="#">Comment</a>
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:		95

**Submit to Chair** [View Score Report](#) [View Comments](#)

2. You will see a confirmation box pop up on your screen.
3. Click the **OK** button in the confirmation box.

Submit to Panel?

**OK** Cancel

4. The status of your evaluation will then change to "Submitted to Chair."

132516M1101 Playground ACTION PROGRAM COMMITTEE

Submitted to Chair

City : Pensacola State : FL

Score with \* is incomplete.

Criteria	Score	Comments
1 Technical Approach (25 points)	25	<a href="#">Comment</a>
1 Budget (25 points)	23	<a href="#">Comment</a>
2 What is their budget request? (0 points)	\$ 56000	<a href="#">Comment</a>
2 Is the organization prepared to do the project? (45 points)	Mostly	<a href="#">Comment</a>
3 What percent of sites are operational? (0 points)	98 %	<a href="#">Comment</a>
3 Was the description of need detailed and complete? (0 points)	Somewhat	<a href="#">Comment</a>
4 Please provide an overall assessment of the application. (0 points)	Comment Only	<a href="#">Comment</a>
Actual Score:		83

[Submit to Chair](#) [View Score Report](#) [View Comments](#)

### SUBMITTING TO CHAIR NOTES:

The Submit to Chair button will be inactive until you have entered scores for all scoring criteria.

Once you submit an evaluation to the chairperson, you will no longer be able to edit your scores and comments unless the evaluation is returned to you by the Chairperson.

You will still be able to view your scores and comments even after the evaluation is in "Submitted to Chair" status.



# ARM REVIEWER USER MANUAL

## RETURNED EVALUATIONS

At any point after you submit evaluations to the Chairperson, they Chairperson may return them to you with suggested edits and updates. If any evaluations are returned to you, you will need to review the Return History, make any necessary changes, and resubmit your evaluation to the Chairperson.

### CHECKING THE RETURN HISTORY

1. When a Chairperson returns an evaluation to you, the status of that evaluation will change to “Returned by Chair.”
2. On either the Application List screen or the Evaluation screen, click the Returned by Chair status link.

Log on/off My Home Agency Home Panel List Applications List

Score with \* is incomplete.

Conflict of Interest (COI)	Application Number	Application Name	Status	Total Score	Responses Entered	Comments Added	Application File
Yes / No	18DEMO0001	Play Action Program Committee	Submitted to Chair	46	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0002	Maryland Playground Group	<a href="#">Returned by Chair</a>	37	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0003	Playground Action Group	Approved	49	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0004	Nothern Virginian Action Group	Submitted to RD	44	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0005	Virginia Playground Action Group	Returned by RD	41	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0010	Play Action Program Committee	In-review	--	0 / 7	0	<a href="#">Open File</a>

Log on/off Agency Home Panel List Applications List Evaluation

Panel: 1 Reviewer: Edward Bailey (# 5283)

AIP-1001 Birmingham-Shuttlesworth International  
([Returned by Chair](#))  
City: Birmingham State: AL

Score with \* is incomplete.

Criteria	Score	Comments
1 Approach (25 points)	22	<a href="#">Comment</a>
2 Budget and Budget Justification (25 points)	19	<a href="#">Comment</a>
3 Job Creation (25 points)	23	<a href="#">Comment</a>
4 Design of Project (25 points)	25	<a href="#">Comment</a>
Actual Score:	89	

[Submit to Chair](#) [View Score Report](#) [View Comments](#)

3. The Return History screen will open in a new tab or window, and it will detail the reasons why the Chairperson has returned the evaluation for you.

AIP-1001Birmingham-Shuttlesworth International	
Dec 7, 2012: Rejected By SAM #5285	
General Return Comment	
Please recheck the comments for duplicates.	
Dec 4, 2012: Rejected By PAM #3	
General Return Comment	
Please conduct a final check on the comments added to the report and please correct any spelling mistakes.	
Dec 4, 2012: Rejected By Chair #5283	
General Return Comment	
Please add additional comments.	

# ARM REVIEWER USER MANUAL

4. After reading and considering the Chairperson's feedback, you will be ready to make all necessary changes. **Note:** To protect the transparency of the process the feedback provided by the Chairperson or RD is visible to all reviewers assigned to the application. You may have to identify which feedback is relevant to your evaluation. Clicking on this status link at any time, regardless of the status, will display the entire Return History of the application.

## EDITING EVALUATIONS AND RESUBMITTING TO THE CHAIRPERSON

1. Follow the instructions in the Adding Scores section above to enter/edit any scores and comments.
2. Once all necessary changes are made, follow the instructions in the Submitting Evaluations section to resubmit to the Chairperson.

# ARM REVIEWER USER MANUAL

## COMPLETING THE REVIEW

Once you submit your evaluations to the Chairperson, the Chairperson and then the RD will be responsible for completing the final steps. After the Chairperson submits the Final Summary Report to the RD and the RD is satisfied with it, they will approve that evaluation. At that point, the status of that application will change to “Approved,” and your role as Reviewer for that application will be complete. Your only remaining task, **IF REQUIRED**, will be to print, sign, and return your PDF Score Reports.

## PRINTING SCORE REPORTS

Follow the Reviewer instructions you receive from your review point of contact. If you are required to submit printed and signed PDF versions of your Score Reports, follow the instructions below:

1. Your PDF Score Report for an application will only be available after that application is in “Approved” status.

Log on/off My Home Agency Home Panel List Applications List

Score with \* is incomplete.

Conflict of Interest (COI)	Application Number	Application Name	Status	Total Score	Responses Entered	Comments Added	Application File
Yes / No	18DEMO0001	Play Action Program Committee	Approved	46	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0002	Maryland Playground Group	Returned by Chair	37	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0003	Playgorund Action Group	Submitted to Chair	49	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0004	Nothern Virginian Action Group	Submitted to RD	44	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0005	Virginia Playgorund Action Group	Returned by RD	41	7 / 7	0	<a href="#">Open File</a>
Yes / No	18DEMO0010	Play Action Program Committee	In-review	--	0 / 7	0	<a href="#">Open File</a>

2. From the Evaluation screen, click the **View Score Report** button to open the HTML version in a new tab or window.

132516M1101 Playground ACTION PROGRAM COMMITTEE  
( Approved )  
City : Pensacola State : FL

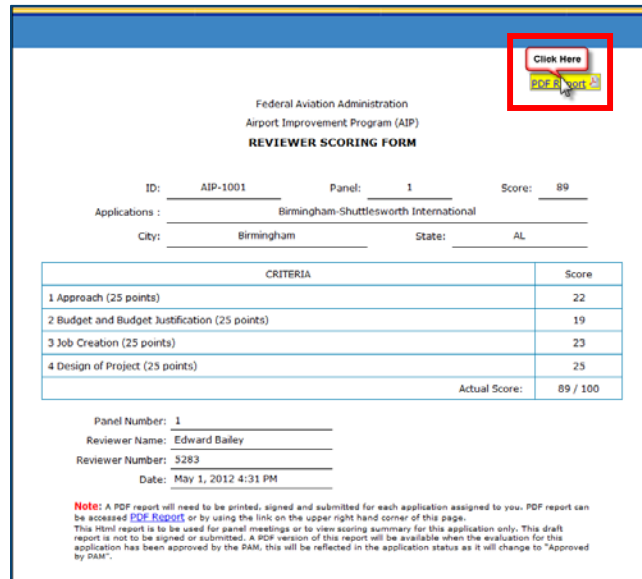
Score with \* is incomplete.

Criteria	Score	Comments
1 Technical Approach (25 points)	25	Comment
1 Budget (25 points)	23	Comment
2 What is their budget request? (0 points)	\$ 56000	Comment
2 Is the organization prepared to do the project? (45 points)	Mostly	Comment
3 What percent of sites are operational? (0 points)	98 %	Comment
3 Was the description of need detailed and complete? (0 points)	Somewhat	Comment
4 Please provide an overall assessment of the application. (0 points)	Comment Only	Comment
Actual Score:	83	

[Submit to Chair](#) [View Score Report](#) [View Comments](#)

# ARM REVIEWER USER MANUAL

3. The yellow highlighted PDF Report link will now be active.
4. Click the PDF Report link to open the PDF version of the Score Report. **Note:** You must print and sign only the PDF version because only it will have the signature and date lines.



Federal Aviation Administration  
Airport Improvement Program (AIP)  
**REVIEWER SCORING FORM**

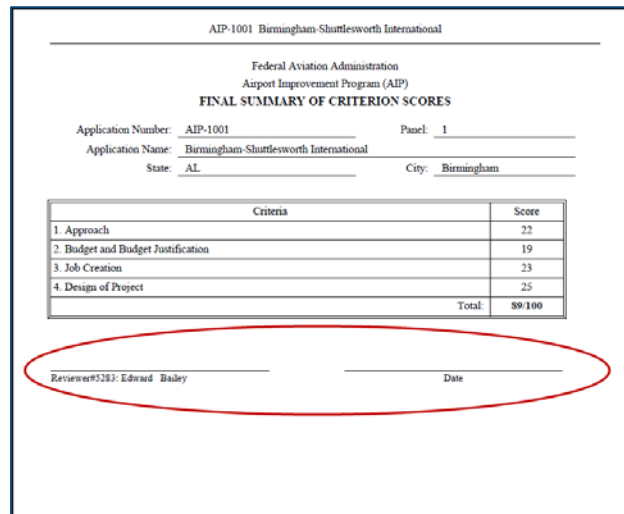
ID: AIP-1001 Panel: 1 Score: 89  
Applications: Birmingham-Shuttlesworth International  
City: Birmingham State: AL

CRITERIA	Score
1 Approach (25 points)	22
2 Budget and Budget Justification (25 points)	19
3 Job Creation (25 points)	23
4 Design of Project (25 points)	25
Actual Score:	89 / 100

Panel Number: 1  
Reviewer Name: Edward Bailey  
Reviewer Number: 5283  
Date: May 1, 2012 4:31 PM

**Note:** A PDF report will need to be printed, signed and submitted for each application assigned to you. PDF report can be accessed [PDF Report](#) or by using the link on the upper right hand corner of this page. This HTML report is to be used for panel meetings or to view scoring summary for this application only. This draft report is not to be signed or submitted. A PDF version of this report will be available when the evaluation for this application has been approved by the FAA, this will be reflected in the application status as it will change to "Approved by FAA".

5. Once the PDF Score Report opens, print, sign and date it.



AIP-1001 Birmingham-Shuttlesworth International

Federal Aviation Administration  
Airport Improvement Program (AIP)  
**FINAL SUMMARY OF CRITERION SCORES**

Application Number: AIP-1001 Panel: 1  
Application Name: Birmingham-Shuttlesworth International  
State: AL City: Birmingham

Criteria	Score
1. Approach	22
2. Budget and Budget Justification	19
3. Job Creation	23
4. Design of Project	25
Total:	89/100

Reviewer#5283: Edward Bailey Date

6. Repeat steps 1-5 for each application you evaluated.
7. Mail in all signed Score Reports with all other required closeout documentation.
8. This will complete your review for the grant program.

# ARM REVIEWER USER MANUAL

## MANAGING YOUR ACCOUNT

You have the capability to personalize and update your usernames and passwords and manage your accounts accordingly. To manage your account, click the [My Account](#) link in the upper right corner of the screen.

The screenshot shows the GrantSolutions Application Review interface. In the top right corner, the user's role and name are displayed: 'Role: Reviewer' and 'Name: Octavia Carter'. Below this, the 'My Account' link is highlighted with a red box. The interface also includes a 'Log on/off' button and a 'My Home' link. A table below shows the 'Agency List' with one entry: 'OPHS' and 'Office of the Assistant Secretary for Health'.

## UPDATE ACCOUNT INFORMATION

You can update all account information as necessary. This includes First Name, Last Name, City, Zip Code, and State.

1. On the Account screen, click the **Update Account Information** button.

The screenshot shows the Account screen with the following information: System User ID: 24567, Name: Octavia Carter, Login Name: OCarter8, Address: Columbus, DC, 43407, Email: bh21sample@noemail.com. Below the information, there are four buttons: 'Update Account Information' (highlighted with a red box), 'Update Email', 'Update Password', and 'Update Login Name'.

2. Enter the updated information in the appropriate field, and click the **Submit** button.

The screenshot shows the 'Update Account Information' form with the following fields: First Name\*: Octavia, Last Name\*: Carter, City\*: Columbus, Zip Code\*: 43407, State\*: DISTRICT OF COLUMBIA. A red arrow points to the 'Submit' button, which is highlighted with a red box. Below the form, a red message states: 'All fields marked with \* are required.'

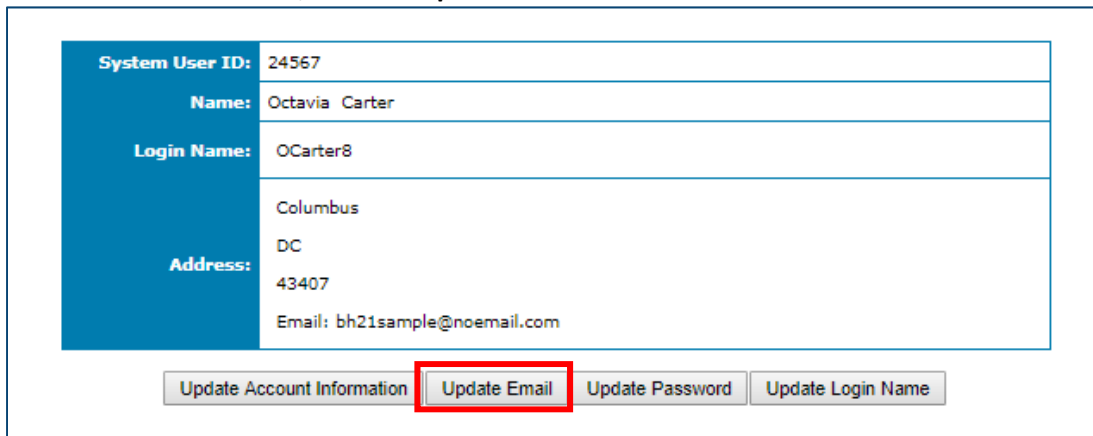
# ARM REVIEWER USER MANUAL

# ARM REVIEWER USER MANUAL

## UPDATE EMAIL

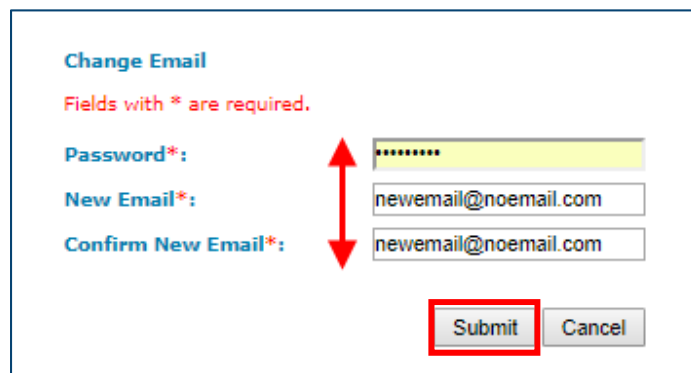
You also have the option to update the email address associated with your account. If you update your email address, all communication from the ARM system will be sent to the new email address. **Note:** For returning ARM reviewers, please be sure that you provide the currently registered email address to the Session Administrator (SA) when contacted about acting as a reviewer for a new program.

1. On the Account screen, click the **Update Email** button.



The screenshot shows a user account information form. The form has a blue header bar with the following fields: System User ID: 24567, Name: Octavia Carter, Login Name: OCarter8, and Address: Columbus, DC, 43407. Below the header bar is a table with the following information: Email: bh21sample@noemail.com. At the bottom of the form are four buttons: Update Account Information, Update Email (highlighted with a red box), Update Password, and Update Login Name.

2. Enter your password, your new email address, confirm the new email address, and finally click the **Submit** button.



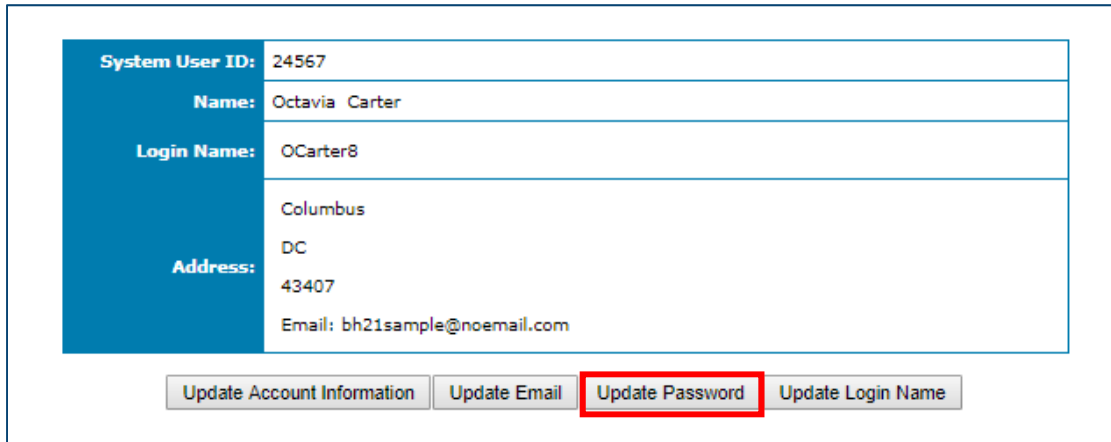
The screenshot shows the 'Change Email' form. It has a title 'Change Email' and a note 'Fields with \* are required.' Below the note are three input fields: Password\*, New Email\*, and Confirm New Email\*. The Password\* field is highlighted with a yellow background. The New Email\* and Confirm New Email\* fields both contain the text 'newemail@noemail.com'. A red double-headed arrow is positioned between the New Email\* and Confirm New Email\* fields. At the bottom right of the form are two buttons: Submit (highlighted with a red box) and Cancel.

# ARM REVIEWER USER MANUAL

## UPDATE PASSWORD

You can update your password at any time.

1. On the Account screen, click the **Update Password** button.

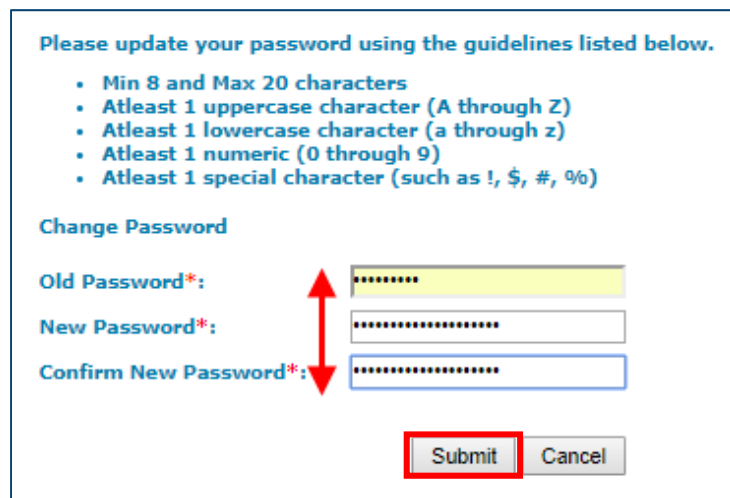


The screenshot shows a user account profile with the following details:

<b>System User ID:</b>	24567
<b>Name:</b>	Octavia Carter
<b>Login Name:</b>	OCarter8
<b>Address:</b>	Columbus DC 43407 Email: bh21sample@noemail.com

Below the profile information are four buttons: "Update Account Information", "Update Email", "Update Password" (highlighted with a red box), and "Update Login Name".

2. First, enter your old password, then (following the guidelines) enter and confirm your new password and click the **Submit** button.



Please update your password using the guidelines listed below.

- Min 8 and Max 20 characters
- Atleast 1 uppercase character (A through Z)
- Atleast 1 lowercase character (a through z)
- Atleast 1 numeric (0 through 9)
- Atleast 1 special character (such as !, \$, #, %)

**Change Password**

Old Password\*: [password field]

New Password\*: [password field]

Confirm New Password\*: [password field]

Submit Cancel

A red double-headed arrow indicates the relationship between the New Password and Confirm New Password fields.

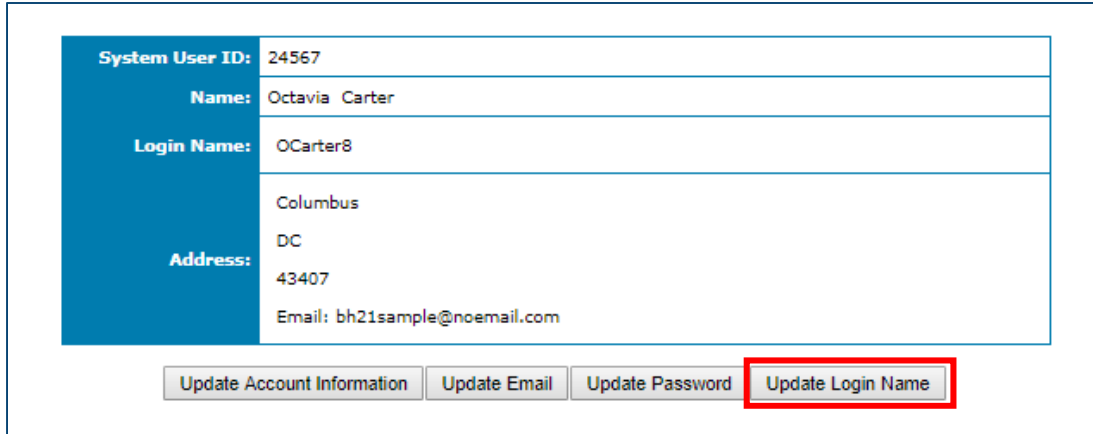


# ARM REVIEWER USER MANUAL

## UPDATE LOGIN NAME

You have the option to update your username at any time. **Note:** If the username you select is already assigned, you will need to enter an alternate username.

1. On the Account screen, click the **Update Login Name** button.

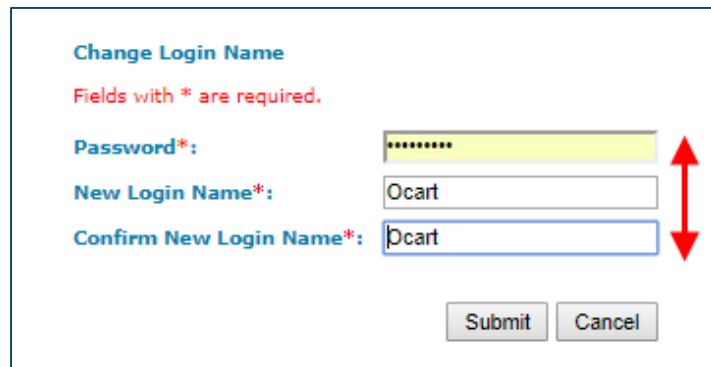


The screenshot shows a user account profile with the following details:

<b>System User ID:</b>	24567
<b>Name:</b>	Octavia Carter
<b>Login Name:</b>	OCarter8
<b>Address:</b>	Columbus DC 43407 Email: bh21sample@noemail.com

Below the profile information are four buttons: "Update Account Information", "Update Email", "Update Password", and "Update Login Name". The "Update Login Name" button is highlighted with a red rectangular border.

2. Enter your password, your new username, confirm the new username, and finally click the **Submit** button.



The screenshot shows the "Change Login Name" form with the following fields and instructions:

**Change Login Name**  
Fields with \* are required.

**Password\*:** [Password field with masked characters]

**New Login Name\*:** [Text field containing "Ocart"]

**Confirm New Login Name\*:** [Text field containing "Ocart"]

At the bottom of the form are two buttons: "Submit" and "Cancel". A red double-headed vertical arrow is positioned to the right of the "New Login Name" and "Confirm New Login Name" fields, indicating they must match.

## THANK YOU

This concludes the Reviewer User Manual for the Application Review Module. Thank you for using ARM.